<u>AGENDA</u>

APPOINTED LAWYER TRAINING SEMINAR



9:00 a.m.	Opening Remarks – Welcome	C. Mark Erwin, Judge of Probate
9:05 a.m.	Obtaining Access To:	Miranda Phelps, IT Director
9:20 a.m.	Practice Tips Regarding Compensation for Appointed Lawyers And Review Process	Melissa King, Esq., Chief Clerk Renee Jerkins, Financial Administrator
9:35 a.m.	Practice Tips for AAL/GALs In Conservatorship Settlement Proceedings	Greg Carwie, Esq., General Conservator of Mobile County
9:55 a.m.	Reviewing Decedent's Estate Accountings	Jennifer Fulton, Elections & Accounts Manager
10:10 a.m.	Duties and Practice Tips For AAL/GALs And Court Representatives	Michael Ballard, Esq.
10:45 a.m.	BREAK	
11:00 a.m.	Key Points Concerning Mental Illness That Lawyers Should Know Relating To Involuntary Commitment Cases	Luke Engeriser, MD, DFAPA, DFASAM Deputy Chief Medical Officer AltaPointe Health
11:45 a.m.	LUNCH BREAK	
1:00 p.m.	Ethical Considerations For Guardian Ad Litem's Representation Of Clients With Diminished Mental Capacity Or A Minor	Mark Moody, Esq., Assistant General Counsel, Office Of General Counsel Of The Alabama State Bar

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APPOINTED LAWYER TRAINING SEMINAR



2:00 p.m. • Service Of Process On Parties In Interest David Anthony, Esq. • Alabama Civil Procedure Rules In Probate Cases • Evidentiary Rules In Probate Cases • How To Admit A Document Into Evidence 3:00 p.m. BRFAK Practice Tips For Guardian Ad Litems And 3:15 p.m. Lisa Deen, Esq. Advocates In Mental Health Commitment Annette Carwie, Esq. Cases Obtaining And Reviewing Medical Records In Martin Poynter, Esq. 3:45 p.m. Mental Health Commitment Cases Qualification And Examination Of A Brenda Pierce, Esq. 4:00 p.m. **Medical Expert Witness** • Witness' Credentials As An Expert Witness • Hearsay Evidence Rule – Business Records Exception Court's Expectations Of Appointed 4:15 p.m. C. Mark Erwin, Judge of Probate • Tips From The Clerk's Office Questions And Answers 4:30 p.m. **ADJOURNMENT**