

IN THE PROBATE COURT OF MOBILE COUNTY, ALABAMA

IN THE MATTER OF

*

THE ESTATE OF

*

CASE NO. 20 ___ - _____

_____ ,

*

an Incapacitated Person.

*

ANNUAL STATUS REPORT OF GUARDIAN

Guardian's place of residence, telephone number and cellular telephone number are:

_____.

DOES THE WARD REMAIN IN NEED OF PROTECTIVE SERVICES? (i.e., does the Ward still need a guardian and/or a conservator?)

YES, the Ward remains in need of protective services, in that the Ward continues to be physically and/or mentally incapable of protecting himself/herself.

NO, the Ward no longer requires a guardian or conservator because:

The Ward's physical and/or mental condition has improved to the extent that the Ward is capable of protecting himself/herself.

The whereabouts of the Ward is unknown.

The Ward is deceased.

The current residence, telephone number and cellular telephone number of Ward are:

_____.

The placement of the Ward:

_ is stable.

_ is in need of change, per the request of the Ward.

_ is in need of change/has been changed to a more/less restricted environment because:

Number of times visited or had a telephone call with the Ward in the last year: _____ times

The physical condition of the Ward:

_ is essentially the same.

_ has changed, in that: _____

Please list the current medical providers of the Ward: _____

The mental condition of the Ward:

_ is essentially the same.

_ has changed, in that: _____

_ This case should be set for review, in that (describe any issues that the Court may need to address):

_ This Ward has a conservator. If so, how often are you in contact with the conservator? _____
_____.

_ This Ward has no conservator. If so, please list any current financial assets of the Ward:

_____.

Is the Guardian the Social Security payee for the Ward? Yes ___ No ___

Is the Guardian the Veterans Administration payee for the Ward? Yes ___ No ___

Is the Guardian holding any monies or other assets of the Ward? Yes ___ No ___

If yes, describe: _____

_____.

Has the Guardian filed bankruptcy or requested insolvency relief in the past 12 months?

Yes ___ No ___

If yes, describe: _____

_____.

Has the Guardian been indicted for any crime in the past 12 months? Yes ___ No ___

If yes, describe and address current status (including the crime, the court overseeing the matter, case number, ect.): _____

_____.

Has the Guardian been convicted of any crime (besides minor traffic violations) in the past 12 months?

Yes ___ No ___

If yes, describe (including the crime, the court overseeing the matter, case number, date of conviction, sentence, and current status): _____

_____.

Has the Guardian been the subject of a child abuse and neglect complaint and/or an adult abuse and neglect complaint in the past 12 months? Yes ___ No ___

If yes, provide details and outcome: _____

_____.

PERJURY STATEMENT

I swear (or affirm), under penalty of perjury, that the information contained in the aforesaid report is true and correct, to the best of my information, knowledge and belief.

DATED: _____, 20_____.

Signature

Printed Name: _____

Guardian for _____

REMINDER: The Guardian must notify the Court immediately if the aforesaid contact information for the Guardian or Ward changes.